



# Letter of Intent

It is my desire to support, after my lifetime, a legacy gift to benefit the University of Arizona (UA) through the University of Arizona Foundation. I acknowledge this intention so that it is clearly demonstrated and my gift can be applied as I desire.

I understand that this intention is completely **revocable**, and I retain the right to change or cancel it at any time. I further understand that neither I nor my estate is legally obligated to fulfill this intention if I choose to modify or cancel this gift.

▶ **This gift will benefit:**

College/Program: \_\_\_\_\_

Purpose/Fund: \_\_\_\_\_

Please consider working with us to create a gift agreement to further outline the name and use of your future gift.

▶ **This gift is made through the following:**

Will or Living Trust \_\_\_\_\_  
Name of Executor / Trustee

Retirement Plan Assets \_\_\_\_\_  
Name of Financial Institution

Other \_\_\_\_\_

▶ **In today's dollars, I estimate the current value of this gift to be:** \$ \_\_\_\_\_ (estimate only)  
(For percentages and remainders of an estate, provide a good faith estimate of the dollar value as of the date this form is signed.)

Endowment: Yes No (If left blank assumed to be Yes if gift is \$250,000 or more)

## Thank you for your gift!

The UA takes pride in celebrating the legacy you hope to one day provide. We welcome those who have informed the UA of their future gift as members of the **Old Main Society**. As a member, you'll join a prestigious group of supporters who we engage in meaningful ways across our UA campus. This membership allows the UA to provide ongoing appreciation and recognition for your gift and encourages and inspires others to consider the UA in their estate plans.

I (We) would like to share my (our) story to inspire others.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Spouse Signature (if applicable)

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Birth Date

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Birth Date

\_\_\_\_\_  
Address

## Acknowledgment for the University of Arizona Foundation, made by:

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

University Development Fund Fee: Gifts are subject to applicable UA and UA Foundation policies including the University Development Fund Policy and Procedure, University of Arizona Policy 8.33, as it may exist from time to time.