



It is my desire to provide, after my lifetime, a legacy gift to benefit the University of Arizona (UA) through the University of Arizona Foundation. I acknowledge this intention so that it is clearly demonstrated and my gift can be applied as I desire. I understand that this intention is completely **revocable**, and I retain the right to change or cancel it at any time. I further understand that neither I nor my estate is legally obligated to fulfill this intention if I choose to modify or cancel this gift.

Note: If these plans update instructions previously provided regarding your legacy gifts, please advise if these changes reflect: changes to your estate plan and/or changes due to increased or decreased asset values.

► **This gift will benefit*:**

College/Program: _____

Purpose/Fund: _____

In today's dollars, I estimate the current value of this gift to be: \$ _____ (estimate only)

Endowment: Yes _____ No _____ (If left blank assumed to be Yes if gift is \$250,000 or more)

**If your gift benefits additional Colleges/Programs please see page 2 to provide additional designations.*

Please consider working with us to create a gift agreement to further outline the name and use of your future gift.

► **This gift is made through the following:**

Will or Living Trust. *Name of Executor / Trustee* _____

Retirement Plan Assets. *Name of Financial Institution* _____

Other _____

► **Key contact who will help facilitate your plans, e.g., family member, attorney, financial advisor?**

Thank you for your gift!

The UA takes pride in celebrating the legacy you hope to one day provide. We welcome those who have informed the UA of their future gift as members of the **Old Main Society**. As a member, you'll join a prestigious group of supporters who we engage in meaningful ways across our UA campus. This membership allows the UA to provide ongoing appreciation and recognition for your gift and encourages and inspires others to include the UA in their estate plans.

I (We) would like to share my (our) story to inspire others.

Signature

Spouse Signature (if applicable)

Print Name

Print Name

Date Signed

Birth Date

Date Signed

Birth Date

Address

Acknowledgment for The University of Arizona Foundation, made by:

Signature Title Date

University Development Fund Fee: Gifts are subject to applicable UA and UA Foundation policies including the University Development Fund Policy and Procedure, University of Arizona Policy 8.33, as it may exist from time to time.

► **This gift will benefit:**

College/Program: _____

Purpose/Fund: _____

In today's dollars, I estimate the current value of this gift to be: \$ _____ (estimate only)

Endowment: Yes _____ No _____ (If left blank assumed to be Yes if gift is \$250,000 or more)

College/Program: _____

Purpose/Fund: _____

In today's dollars, I estimate the current value of this gift to be: \$ _____ (estimate only)

Endowment: Yes _____ No _____ (If left blank assumed to be Yes if gift is \$250,000 or more)

College/Program: _____

Purpose/Fund: _____

In today's dollars, I estimate the current value of this gift to be: \$ _____ (estimate only)

Endowment: Yes _____ No _____ (If left blank assumed to be Yes if gift is \$250,000 or more)

If you have any questions, please contact the UA Foundation's Gift Planning Office:

Address: 1111 N. Cherry Avenue, Tucson, AZ 85721 • Phone: 520-621-1993 • Email: plangift@uafoundation.org • www.uafoundation.giftplans.org